



INCORPORATION FORM

SWISS CORPORATION (SA/AG)

The following information is required to incorporate and establish a Swiss stock corporation. Information about the company's beneficial owners and shareholders is kept in strict confidence with us. Only the names of the board members and eventually the names of appointed directors are a matter of public record.

PROPOSED NAME

- Please list three alternatives in order of preference.
- The company name must end with the word "S.A." (Société Anonyme), "AG" (Aktiengesellschaft) or „Ltd.“ (Limited).
- Please note that the term „Bank“ or „banking“ may not be used unless approved by the Federal Banking Commission.

1. _____

2. _____

3. _____

PURPOSE OF THE COMPANY

Please provide details of the proposed activities of the company.

SHARE CAPITAL

Our standard Articles of Incorporation provide that the company has a fully paid in share capital of CHF 100,000 comprised of 100 shares of CHF 1,000 par value each. Please indicate below:

Type of shares : Bearer Shares Registered Shares

Standard fully paid in share capital : Yes No

If no, please state: - Contribution to share capital (min. CHF 50,000) : _____

- Denomination of share capital (min. CHF 0.01) : 100 shares of CHF 1,000
- 1000 shares of CHF 100
- _____

Shares will be held in safe custody by CSF Management SA for and on behalf of the beneficial owners subject to the execution of a Shareholding Declaration. Please note that bearer shares may only be issued with a fully paid in share capital.



INCORPORATION FORM

SHAREHOLDERS / BENEFICIAL OWNERS

Please use the following to indicate the shareholder / beneficial owner details and their respective shareholding. The name of the shareholders / beneficial owners is purely for our internal record and is not part of public record. If the shareholder is a Corporate Shareholder kindly indicate "Shareholder" (delete "Beneficial Owner") and also use the available space to indicate the "Beneficial Owner" (delete "Shareholder") of the Corporate Shareholder. For due diligence purposes we need to identify a natural person as the ultimate beneficial owner.

Shareholder / Beneficial Owner #1 (Delete as Appropriate)

Full Name _____

Residential Address _____

Date of Birth _____ Nationality _____

Passport Number _____ Ownership _____ %

Shareholder / Beneficial Owner #2 (Delete as Appropriate)

Full Name _____

Residential Address _____

Date of Birth _____ Nationality _____

Passport Number _____ Ownership _____ %

Shareholder / Beneficial Owner #3 (Delete as Appropriate)

Full Name _____

Residential Address _____

Date of Birth _____ Nationality _____

Passport Number _____ Ownership _____ %

Due Diligence Documents Please confirm that the following documents required for each beneficial owner are attached (see guidance notes):

- Key Individual Form Yes No
- Certified Copy of Passport Yes No
- Proof of Address Yes No
- Professional Reference Letters Yes No



INCORPORATION FORM

BOARD OF DIRECTORS

A minimum of one board member is required. The majority of the members must be Swiss or EU/EFTA Citizen and domiciled in Switzerland.

Board member to be provided by CSF Management SA (subject to the execution of a Company Management Agreement) : Yes No

If no, board of director details are as follow :

Board of Director (Chairman)

Full Name _____

Residential Address _____

Nationality _____ Passport Number _____

Place of Birth _____ Date of Birth _____

Signature Authority single jointly by two

Board of Director (Member)

Full Name _____

Residential Address _____

Nationality _____ Passport Number _____

Place of Birth _____ Date of Birth _____

Signature Authority single jointly by two

Board of Director (Member)

Full Name _____

Residential Address _____

Nationality _____ Passport Number _____

Place of Birth _____ Date of Birth _____

Signature Authority single jointly by two



INCORPORATION FORM

REGISTERED OFFICE

Registered office to be provided by us : Yes No

If no, please indicate exact address in Switzerland (if c/o address, please enclose domicile holder acceptance letter) :

AUDITORS

A Swiss corporation is required to appoint statutory auditors with their head office or branch office in Switzerland.

Do you require us to recommend a local auditor : Yes No

If no, please indicate name and address of auditors and enclose a letter of acceptance of auditor:

AUTHORIZED PERSON

We will only accept instructions signed by the beneficial owners unless an authorized person is appointed by the owners to provide instructions. Please list here the person, other than the beneficial owner authorized to give instructions to CSF Management :

Full Name _____

Residential Address _____

Date of Birth _____ Nationality _____

Passport Number _____

Phone _____ Fax _____

Email _____

Please confirm that the following document required for the authorized person is attached (see guidance notes) :

Certified Copy of Passport Yes No



INCORPORATION FORM

SOURCE OF FUNDS

Please provide full details of the source of the funds being used to capitalise the proposed company (we may seek documentary confirmation of the source of the initial and subsequent funds and we reserve the right to request the provision of such.)

Three horizontal lines for providing details of the source of funds.

BANKERS

We are able to assist with the establishment of bank accounts for the company in Switzerland and/or abroad.

Do you require us to open a bank account for the company : Yes No

Type of Currency Account

CHF EUR USD GBP Other _____

Type of Payment Flows

Bank Wire Checks Securities Documentary Credits

Initial Account Funding

Amount Value : Currency :

Yearly Account Activity (Anticipated)

Anticipated number of incoming payments per year : Less than 10 10 – 50 Greater than 50

Anticipated number of outgoing payments per year : Less than 10 10 – 50 Greater than 50

Anticipated US dollar value of incoming payments : Less than \$25,000 \$25,000 - \$100,000 \$100,000 - \$250,000 Greater than \$250,000

Anticipated US dollar value of outgoing payments : Less than \$25,000 \$25,000 - \$100,000 \$100,000 - \$250,000 Greater than \$250,000



INCORPORATION FORM

MAILING ADDRESS

Do you require us to forward mail :

Yes

No

Please provide details of person to whom correspondence should be sent :

Full Name _____

Firm _____

Mailing Address _____

Phone _____ Fax _____

Email _____

Completed By

Full Name _____

Firm _____ Title _____

Address _____

Phone _____ Fax _____

Email _____

Signature _____ Date _____



INCORPORATION FORM

GUIDANCE NOTES

Key Individual Form

A Key Individual Form is required for all beneficial owners having ultimate level of control or entitlement of the funds.

Certified Copy of Passport

A certified copy of passport is required (photo and pages which confirm signature, date and place of birth). Certification must be by a suitable person such as a notary public, a lawyer or accountant, a director or manager of a regulated credit or financial institution. The certifier should legibly date and sign the copy document and clearly indicate his capacity or position on it and, in the case of a passport, must state that the photograph bears a true likeness of the individual.

Proof of Address

This requirement may be fulfilled by providing one of the following documents:

- Recent utility bill (for gas, electricity, fixed line telephone or water supply services)
- Current driving license (provided it contains the individual's address)
- Recent credit card bill or bank statement

The document provided must reflect the current address of the individual. Any copy document must be certified.

Professional Reference Letters

Two reference letters from professionals who know you in a professional capacity are required (e.g. lawyer, accountant, director or manager of a regulated financial or credit institution. The reference letter should state the name, capacity or position of the referee and the length of time (not less than one year) that the referee has known the referred. Reference letters should be current, i.e. not older than three months.

Delivery of Original Documentation

These may be faxed to us for review but the originals must be sent to us by courier or mail and regretfully we cannot undertake work until the originals have been received. All documents must be in English or if not then a translation from an independent and accredited translator should be attached.

Please contact our Geneva office for further information.

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